

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

The Roman Catholic Diocese of
Ogdensburg, New York,

Debtor.

Chapter 11

Case No. 23-60507 (PGR)

**CERTIFICATION OF NO OBJECTION REGARDING
SIXTH MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE ROMAN CATHOLIC DIOCESE OF OGDENSBURG, NEW
YORK FOR THE PERIOD FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

The undersigned counsel for the Official Committee of Unsecured Creditors (the “Committee”) hereby certifies as follows:

1. On November 9, 2023, this Court entered the *Order Establishing Procedures For Interim Compensation And Reimbursement Of Expenses For Professionals And Members Of Official Committees* [Docket No. 250] (the “Interim Compensation Order”),¹ which authorized professionals retained pursuant to an order of this Court in the chapter 11 case to seek interim payment of compensation and reimbursement of expenses in accordance with the procedures set forth in the Interim Compensation Order.

2. On **March 14, 2024**, Pachulski Stang Ziehl & Jones LLP (“PSZJ”) filed its *Sixth Monthly Fee Statement For Compensation For Services Rendered And Reimbursement Of Expenses As Counsel To Official Committee Of Unsecured Creditors For The Roman Catholic*

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

Diocese Of Ogdensburg, New York For The Period February 1, 2024 Through February 29, 2024 [Docket No. 424] (the “Monthly Fee Statement”).

3. The Monthly Fee Statement was served on **March 14, 2024** [Docket No. 425].

4. The Monthly Fee Statement complied with the requirements set forth in the Interim Compensation Order.

5. Pursuant to the Interim Compensation Order, **March 28, 2024** was the deadline to object to the Monthly Fee Statement (the “Objection Deadline”). As of the filing of this Certification of No Objection, more than 12 hours have elapsed since the Objection Deadline. To the best of my knowledge, no responses to the Monthly Fee Statement has been (a) filed with the Court on the docket of the above-captioned chapter 11 case, or (b) been served on PSZJ.

6. Pursuant to the Interim Compensation Order, upon filing of this Certification of No Objection, the Debtor is authorized and directed to pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement without the need for entry of a Court order approving the Monthly Fee Statement.

7. Accordingly, in accordance with the Monthly Fee Statement and the Interim Compensation Order, PSZJ requests that the Debtor remit the amount(s) indicated in the column “Total Authorized for Payment”:

No	Dates	100% Fees	80% Fees	100% Exp.	Total Authorized for Payment	Total Holdback
6	2/1/24-2/29/24	\$92,550.00	\$74,040.00	\$776.00	\$74,816.00	18,510.00

8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 29, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Ilan D. Scharf

James I. Stang, Esq. (admitted *pro hac vice*)

Ilan D. Scharf, Esq.

Karen B. Dine, Esq.

780 Third Avenue, 34th Floor

New York, NY 10017-2024

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com

Email: ischarf@pszjlaw.com

Email: kdine@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Ogdensburg, New York*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:)	
)	
The Roman Catholic Diocese of)	Case No.
Ogdensburg, New York,)	23-60507 (PGR)
)	
Debtor.)	Chapter 11
)	
)	

CERTIFICATE OF SERVICE

STATE OF CALIFORNIA)
)
COUNTY OF LOS ANGELES)

I, Myra Kulick, am over the age of eighteen years and am employed by Pachulski Stang Ziehl & Jones LLP. I am not a party to the within action; my business address is 10100 Santa Monica Boulevard, Suite 1300, Los Angeles, California 90067.

I hereby certify that on March 29, 2024, I electronically filed the following document with the Clerk of the Bankruptcy Court using the CM/ECF system which sent notification of such filing to parties listed on the attached Exhibit A.

- ***Certification Of No Objection Regarding Sixth Monthly Fee Statement Of Pachulski Stang Ziehl & Jones LLP For Compensation For Services Rendered And Reimbursement Of Expenses As Counsel To Official Committee Of Unsecured Creditors For The Roman Catholic Diocese Of Ogdensburg, New York For The Period February 1, 2024 Through February 29, 2024***

And, I hereby certify that on March 29, 2024, I have mailed by the United States Postal Service the document to the non CM/ECF participants listed on the attached Exhibit B.

I declare under penalty of perjury, under the laws of the State of California and the United States of America that the foregoing is true and correct.

Executed this 29th day of March, 2024 at Santa Clarita, California.

/s/ Myra Kulick

Myra Kulick

EXHIBIT A

23-60507-6-pgr Notice will be electronically mailed to:

- Jeffrey Robert Anderson jeff@andersonadvocates.com, therese@andersonadvocates.com,erin@andersonadvocates.com;taylor@andersonadvocates.com
- Jesse Bair jbair@burnsbair.com, kdempski@burnsbair.com
- Alexander Bein abein@carltonfields.com
- Sheryl Betance sheryl.betance@stretto.com
- Timothy W. Burns tburns@burnsbair.com, kdempski@burnsbair.com;aturgeon@burnsbair.com
- Ashlyn Capote acapote@goldbergsegalla.com, bfaulkner@goldbergsegalla.com;jmorrill@goldbergsegalla.com
- Keith Caughlin caughlin@schwerzmannwise.com
- Erin Champion USTPRegion02.UT.ECF@usdoj.gov
- Gaetano Dandrea cvgdteam@laffeybuccikent.com
- Jillian Grace Dennehy jillian.dennehy@kennedyslaw.com
- Robert Wagner DiUbaldo rdiubaldo@carltonfields.com
- Karen B. Dine kdine@pszjlaw.com
- Stephen A. Donato sdonato@bsk.com, ayerst@bsk.com;kdoner@bsk.com;CourtMail@bsk.com
- Jeffrey A. Dove jdove@barclaydamon.com, avrooman@barclaydamon.com,jeffrey-dove-1212@ecf.pacerpro.com
- Michael Finnegan mike@andersonadvocates.com, therese@andersonadvocates.com;erin@andersonadvocates.com
- Adam P. Haberkorn ahaberkorn@omm.com, adam-haberkorn-2269@ecf.pacerpro.com
- Jeff D. Kahane jkahane@duanemorris.com
- Amy Christine Keller akeller@lglaw.com, sfischer@lglaw.com
- Cynthia S. LaFave CLAFAVE@LWFLEGAL.COM, olena@lwflegal.com
- Elin Lindstrom elin@andersonadvocates.com
- Betty Luu bluu@duanemorris.com
- Marianne G. May marianne.may@clydeco.us
- Stuart S. Mermelstein smermelstein@hermanlaw.com
- Brett L. Messinger BLMessinger@duanemorris.com, emariney@duanemorris.com
- Andrew Mina amina@duanemorris.com
- Siobhain P. Minarovich minarovichs@whiteandwilliams.com
- Luis Orenge lorengo@carltonfields.com, kathompson@carltonfields.com
- Jon Travis Powers powerst@whiteandwilliams.com
- Bradley Puklin bradley.puklin@clydeco.us
- Nathan W. Reinhardt nreinhardt@duanemorris.com
- Andrew Scott Rivera arivera@bsk.com, kdoner@bsk.com;tayers@bsk.com;CourtMail@bsk.com
- Matthew Roberts mroberts@phrd.com, elytle@phrd.com
- Russell W. Roten RWRoten@duanemorris.com
- Russell Webb Roten rwroten@duanemorris.com, dmartinez@duanemorris.com
- Jordan Russell jordan.russell@clydeco.us
- Deborah Kall Schaal debbie@dksattorney.com
- Jonathan Schapp jschapp@goldbergsegalla.com, kallen@goldbergsegalla.com;bfaulkner@goldbergsegalla.com
- Ilan D. Scharf ischarf@pszjlaw.com
- Tancred V. Schiavoni tschiavoni@omm.com, tancred-schiavoni-9326@ecf.pacerpro.com
- Brendan M. Sheehan bsheehan@bsk.com, spagano@bsk.com
- Taylor Stippel taylor@andersonadvocates.com, erin@andersonadvocates.com;therese@andersonadvocates.com;elin@andersonadvocates.com
- Catalina J. Sugayan catalina.sugayan@clydeco.us, nancy.lima@clydeco.us
- Charles J. Sullivan csullivan@bsk.com, kdoner@bsk.com;jhunold@bsk.com;CourtMail@bsk.com
- Sara C. Temes stemes@bsk.com, kdoner@bsk.com;CourtMail@bsk.com
- U.S. Trustee USTPRegion02.UT.ECF@usdoj.gov
- Nora Anne Valenza-Frost nvalenza-frost@carltonfields.com
- Grayson T. Walter gwalter@bsk.com, kdoner@bsk.com;CourtMail@bsk.com
- Jennifer Wang jwang@ccf-law.com, lalesci@ccf-law.com
- Matthew Michael Weiss mweiss@phrd.com
- Harris Winsberg hwinsberg@phrd.com

- Yongli Yang yongli.yang@clydeco.us

EXHIBIT B

The Roman Catholic Diocese of Ogdensburg
Attn: Mark Mashaw
Diocesan Fiscal Officer
622 Washington Street
Ogdensburg, NY 13669